



Retirement Plan Services



Entasis
ASSET MANAGEMENT



Important Questions

How are you addressing your fiduciary responsibilities and risks as plan sponsor?

How often do you conduct a review of your retirement plan investment lineup?

Is your retirement plan advisor independent and focused on your best interests?

How do the fees you are paying compare to industry averages?

Are you comfortable the fees you are paying are clearly reported to you?

Let us help you answer these and many other questions important to your role as plan sponsor.





Who We Are

Entasis' retirement plan services support the needs of retirement plan sponsors. We are capable of acting as an ERISA section 3(21) investment advisor or a 3(38) investment manager.

We customize all of our solutions to the needs of each retirement plan.

Our founders have an average of more than 15 years of experience in the investment industry.



Bob Batchelor, CFA
CEO
Co-Founder



C.J. Batchelor, CFA
CIO – Equity
Co-Founder



Mike Peters, CFA
CIO – Fixed Income
Co-Founder



Our Services

- Service Provider Search Assistance
- Investment Policy Statement Development
- Investment Menu Design
- Investment Monitoring & Reporting
- Investment Committee Support
- Total Plan Fee Analysis
- Plan Benchmarking
- Optional risk-based GenerationTech™ Portfolio Models for Participants
- Optional Participant Investment Planning Services





To learn more and sign up for a free retirement plan review visit us at

www.EntasisAM.com/Retirement

CONTACT US

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IMPORTANT INFORMATION

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